

## Patient Information

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_

Date of Birth \_\_\_\_\_ Sex \_\_\_\_\_ Social Security # \_\_\_\_\_ Marital Status \_\_\_\_\_

Home Phone #: \_\_\_\_\_ Work Phone #: \_\_\_\_\_ Cell #: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone # \_\_\_\_\_ Relationship \_\_\_\_\_

Primary Care Physician \_\_\_\_\_ Referring Physician \_\_\_\_\_

Are you currently under the care of a Home Health Agency? \_\_\_ No \_\_\_ Yes, name of Co. \_\_\_\_\_

How did you hear about Fyzical™? \_\_\_\_\_

### Insurance Information

Insurance Policy # \_\_\_\_\_ Group # \_\_\_\_\_

Policyholder's Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_ DOB \_\_\_\_\_

### Patient is a minor\*

Responsible party for bill if other than patient \_\_\_\_\_ Relationship \_\_\_\_\_

Responsible party's address (if other than above) \_\_\_\_\_

Date of Birth \_\_\_\_\_ Social Security # \_\_\_\_\_

### Consent for Treatment:

I hereby consent to receive care for therapy services by Fyzical™. I consent to medical treatment as is deemed necessary or advisable by the physical therapist.

### Consent to Release Medical Information:

I authorize Fyzical™ to release any information acquired in connection with my therapy services including, but not limited to, diagnosis, clinical records, to myself, my insurance(s), physician(s), and \_\_\_\_\_

### Consent to Obtain Medical Information:

I authorize Fyzical™ to obtain and acquire any information that would be beneficial in connection with my therapy service, which may include X-rays, Cat scans, and MRI reports, along with Physician's Documentation.

### Assignment of Insurance Benefits:

I hereby authorize payment to be made directly to Fyzical™.

### Guarantee of Payment:

I agree to pay any charges that my insurance does not pay. I am responsible to pay any un-covered portion on the date services are rendered. I am responsible for any incurred costs on overdue balances including, but not limited to, late fees, interest fees, legal fees, and collection agency fees. **I am responsible for a \$25 fee for any cancellations or no show that are not done prior to 24 hours of appointment.**

I hereby certify that I understand these rights as set forth.

Patient/Responsible Party Signature \_\_\_\_\_ Date: \_\_\_\_\_

## MEDICAL HISTORY

**Do you have, or have you had, any of the following?**

<input type="checkbox"/> Anemia	<input type="checkbox"/> Heart Attack	<input type="checkbox"/> Neck Stiffness
<input type="checkbox"/> Allergies	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Pacemaker / Defibrillator
<input type="checkbox"/> Asthma	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Perforated Ear Drums
<input type="checkbox"/> Balance Disorders	<input type="checkbox"/> Hypoglycemia	<input type="checkbox"/> Radiation Treatment within 3 months
<input type="checkbox"/> Bowel/Bladder Incontinence	<input type="checkbox"/> Infectious Disease	<input type="checkbox"/> Ringing In Ears
<input type="checkbox"/> Cancer	<input type="checkbox"/> Kidney Problems	<input type="checkbox"/> Seizures
<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Liver / Gallbladder Problems	<input type="checkbox"/> Shortness Of Breath
<input type="checkbox"/> Depression	<input type="checkbox"/> Metal Implants	<input type="checkbox"/> Skin Rashes
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Nausea/Vomiting	<input type="checkbox"/> Stroke
<input type="checkbox"/> Dizziness/Fainting	<input type="checkbox"/> Open Wound	<input type="checkbox"/> Thyroid Problems
<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Osteoarthritis	<input type="checkbox"/> Tingling in Arms/Hands
<input type="checkbox"/> Excessive Fatigue	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Typhoid/cholera/Dysentery
<input type="checkbox"/> Headaches	<input type="checkbox"/> Neck Pain	
OTHER-		

**Encounter Pain performing the following:**

<b>Bending</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable	<b>Self-care bathing</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable
<b>Carrying groceries</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable	<b>Self-care shaving</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable
<b>Climbing stairs</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable	<b>Sleep</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable
<b>Computer Use</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable	<b>Static sitting</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable
<b>Driving</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable	<b>Static standing</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable
<b>House chores</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable	<b>Self-care dressing</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable
<b>Kneeling</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable	<b>Sexual activities</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable
<b>Lifting ^ 10lbs</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable	<b>Sports</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable
<b>Lifting ^ 35lbs</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable	<b>Walking</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable
<b>Reading</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable	<b>Yard work</b>	<input type="radio"/> N/A <input type="radio"/> Mild <input type="radio"/> Severe <input type="radio"/> Unable

### BALANCE

Have you fallen 2x or more with the last 12 months?	<input type="radio"/> YES <input type="radio"/> NO	How many times? _____
Have you Fallen 1x or more with an injury?	<input type="radio"/> YES <input type="radio"/> NO	

**PLEASE INCLUDE MEDICAL PRESCRIPTIONS; OVER THE COUNTER; AND SUPPLEMENTS**

Medications Name	Dose	How often taken	Reason	Oral/Injection/Topical

**Patient Name** \_\_\_\_\_ **Subscriber ID** \_\_\_\_\_ **Primary Language** \_\_\_\_\_

**Describe your current problem and how it began** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Onset date/surgery date** \_\_\_\_\_ / \_\_\_\_\_

**Is This?**  Work related  auto related  N/A

**How often do you experience your symptoms?**

- Constantly (76%-100%)  Frequently (51%-76%)  
 Occasionally (26%-50%)  Intermediately 0%-25%

**Describe the nature of your pain:**

- Sharp  Dull Ache  Numb  Shooting  Burning  Tingling

**How is your condition changing?**

- Getting Better  Not Changing  Getting Worse

**Current complaint (how do you feel today)**

No pain | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Unbearable

**In the past week, how much has your pain interfered with your daily activities (e.g., work, social activities, or household chores)?**

No pain | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Unbearable

**Check if you have difficulty:**  Seeing  Hearing  Talking  Memory  Swallowing

**What is your most effective learning method:**  Seeing  Hearing  Talking  Doing  Pictures

**In general how is your overall health at this time?**  Excellent  Very Good  Good  Fair  Poor

**Have you had x-rays, MRI, and CT scan for your area(s) of complaint**  yes  no

If yes Date(s) - \_\_\_\_\_ what were taken \_\_\_\_\_

**Check all the following that apply to you:**

- |  |  |
|--|--|
| <input type="checkbox"/> Alcohol/drug dependency               | <input type="checkbox"/> Numbness (location) _____   |
| <input type="checkbox"/> Recent Fever                          | <input type="checkbox"/> Urinary Problems  |
| <input type="checkbox"/> Diabetes                              | <input type="checkbox"/> Currently pregnant, # weeks _____   |
| <input type="checkbox"/> High Blood Pressure                   | <input type="checkbox"/> Abnormal Weight <input type="checkbox"/> gain <input type="checkbox"/> loss |
| <input type="checkbox"/> Cardiac Condition                     | <input type="checkbox"/> Pain Unrelieved by position or rest   |
| <input type="checkbox"/> Stroke (date) _____                   | <input type="checkbox"/> Pain at night   |
| <input type="checkbox"/> Dizziness/ fainting                   | <input type="checkbox"/> Surgeries _____   |
| <input type="checkbox"/> Cancer/tumor (explain) _____          | <input type="checkbox"/> Tobacco use – type _____  |
| <input type="checkbox"/> Osteoporosis                          | frequency _____/day  |
| <input type="checkbox"/> Other health problems (explain) _____ | <input type="checkbox"/> Current medications _____   |

**Who have you seen for your condition before today?**

- No one  Medical Doctor  Massage Therapist  Other \_\_\_\_\_  
 Chiropractor  Physical Therapist  Acupuncturist  Occupational Therapist  speech Therapist

**What treatment did you receive and when?** \_\_\_\_\_

**What is your Occupation?** \_\_\_\_\_

I certify to the best of my knowledge, the above information is complete and accurate. If the health plan information is not accurate, or if I am not eligible to receive a health care benefit through this provider/practitioner, I understand that I am liable for all charges for services rendered and I agree to notify this provider/practitioner immediately whenever I have changes in my health condition or health plan coverage in the future. I understand that this provider/practitioner may need to contact my physician if my condition needs to be co-managed. Therefore, I give authorization to this provider/practitioner to contact my physician, if necessary.

**Patient/Responsible Party Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

## PATIENT RIGHTS DISCLOSURE

***THIS NOTICE DESCRIBES HOW YOUR MEDICAL INFORMATION COULD BE USED AND DISCLOSED, HOW YOU CAN GET ACCESS TO YOUR INFORMATION AND THE OPERATION OF THE PRACTICE. PLEASE REVIEW IT CAREFULLY AND SIGNED THE BOTTOM.***

At Summit Physical Therapy, PA /DBA Fyzical Therapy & Balance Center (Fyzical) our mission is giving someone back his or her lifestyle through the work of Physical Therapy. We work diligently on helping to relieve pain and strengthen our patients so they can return to their regular activities. The clinical staff consist of Teena Petree, PT and Benjamin Selbo PT, DPT whom are board certified and licensed physical therapist; Lisa Mendiola, PTA and Ciarra Moran, PTA are board certified Physical Therapist Assistants. They are all regulated by the state of Texas Physical Therapy Association and able to treat all patients that are referred to physical therapy by their physicians with prescription.

Your medical records will be kept confidential in our office at all times. They are kept in cloud based software with no access to them except for our staff. We will not disclose any information in your records to anyone without your written consent and this will include any family member. We call to remind you of your appointments on the number you left on file and we will leave a message on your voice mail or with anyone that picks up the phone. There are limited times we will disclose your records for billing purposes or to your referring physician on continuation of treatment. If you are using insurance we send your records in the following order:

- We use Hands on Technology for the software and Zirmed for the clearinghouse to send your billing electronically.
- Your insurance company receives all your information, but should they request additional information to review and process your claims we will send it to them by mail, fax or e-mail.

Any other uses and disclosure must be made by you (the Patient) and with a written authorization that we will keep in your file. You have the right to revoke this written authorization at any time as long as we get written notification.

### Patient Rights

- You can request restriction on certain uses and disclosures of your records.
- You can request access to copies of and amendments to your records, however there is a fee of \$25 for records.
- You can request confidential communications.
- You can obtain an accounting disclosure that would have required an authorization.
- You can complain about privacy practices to us and HHS.
- If the privacy officer denies a request you have the right to appeal to the reviewing officer.

### Privacy Officer is:

Dolores Lolo-Englert – Office Manager

972-732-7797 Hours Mon – Friday 11am to 4pm

### Reviewing Officer

Teena Petree, PT / Owner

972-732-7797 Hours Mon-Friday 11am-3pm

**Patient Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

YOUR SIGNATURE CONFIRMS YOU HAVE READ AND ARE AWARE OF THE ABOVE NOTIFICATION ON YOUR FIRST VISIT WITH FYZICAL.

*We have the HIPAA Notice available please let the front desk know and they will provide you a copy.*